

Presentation of accounts and statement

Company details

Company name

Ansett Australia Limited (subject to Deed of Company Arrangement)

ACN/ABN

004 209 410

Details of appointment

Details of the accounts

Are the accounts final?

No

If no, provide period for which the accounts and statements are made up

Accounts and statements made up from

/ /
 [D] [D] [M] [M] [Y] [Y]

to

/ /
 [D] [D] [M] [M] [Y] [Y]

2 Dividend

Your estimate of total creditors in this administration at the date of this account

Category	Estimated number of creditors	Estimated value
Priority	13,221	\$758,000,000
Secured	N/A	N/A
Unsecured	33,922	\$7,550,000,000
Deferred		

Dividends paid since your appointment and to the date of this account.

Category	Date(s) paid		Rate of dividend		Total paid
Priority		Multiple		Multiple	\$697,070,717.23
Secured		N/A		N/A	N/A
Unsecured		Multiple		Varied	\$27,000,000.00
Deferred					
Contributories					

3 Secured lenders

This section for controllers only as required by s432

Amount owing under instrument at the date of appointment/control day	N/A
Amount owing under instrument at date of this account	N/A
Estimated value of property subject to the instrument at date of this account	N/A

4 Summary of professional fees and completion dates

Complete this section for all appointments except provisional liquidation appointments.

Professional fees and outlays

Remuneration paid to you during the period for which this account is made up (exclusive of GST)

Remuneration paid to you from the date of your appointment to the date to which this account is made up (exclusive of GST)

Amount received by you in respect of expenses during the period for which this account is made up (exclusive of GST)

Amount received by you in respect of expenses from the date of your appointment to the date to which this account is made up (exclusive of GST)

Estimated completion date

Month and year by which you expect this appointment will be completed

 [M M] [Y Y]

At the date of this account how long have you been appointed?
 Years months

4 Continued... Summary of professional fees and completion dates

Include both operational and abnormal causes of delay, together with a likely date of the event which may be the cause of the delay. For example:

- collection of debtors
- terms of deed to be satisfied
- finalising litigation
- declaring a dividend..

Details of causes which may delay the termination of your appointment

5 Account of receipts and payments

This section for all appointments.

Receipts

(Exclude the principal component of matured investments)

Total amounts received by you before the period for which this account has been made up	\$ 1,004,188,242.17
Total amounts received by you during the period for which this account has been made up (attach detailed schedule)	\$ 186,067.09
Total receipts (this total carried forward to next account)	\$ 1,004,374,309.26

Payments

(Exclude principal amounts invested or rolled over)

Total payments made by you before the period for which this account has been made up	\$ 1,004,174,214.64
Payments made by you during the period for which this account has been made up (attach detailed schedule)	\$ 127,632.31
Total payments (this total carried forward to next account)	\$ 1,004,301,846.95

Reconciliation of money held

Cash in hand		\$ 72,462.31
Cash at bank		
Credit as per bank statement	\$	
Less unrepresented cheques	\$	
Add outstanding deposits	\$	
Amounts invested and not converted to cash		\$
Total balance of money held		\$ 72,462.31

Your verification of this account and statement

This section must be completed for all appointments

I declare that the statements ticked below are correct.

Statement

The information given in the statement is true to the best of my/our knowledge and belief at the date of signing.

If there are receipts & payments

The account of receipts and payments set out in the attached annexure of 1 page contains a full and true account of my/our receipts and payments in this period and I/we have not, nor has any other person by my/our order or for my/our use during that period, received or paid any money on account of the company other than and except the items mentioned and specified in that account.

The period from

/ /
 [D] [D] [M] [M] [Y] [Y]

To

/ /
 [D] [D] [M] [M] [Y] [Y]

Signature

This must be signed by the external administrator(s).

Name

Mark Korda

Signature



Date signed

1 7 / 0 1 / 1 7
[D] [D] [M] [M] [Y] [Y]

Date	Payments to	Nature of Payments / Explanation	Total	Trans ID
29/7/2016	ANZ Banking Group	Bank Charge	(1.66)	SC290716
29/7/2016	ANZ Banking Group	Bank Charge	(15.25)	SC290716
1/8/2016	Employee	Contract Services	(345.00)	13/5/1903
31/8/2016	ANZ Banking Group	Bank Charge	(1.01)	SC310816
31/8/2016	ANZ Banking Group	Bank Charge	(15.50)	SC310816
29/9/2016	ANZ Banking Group	Bank Charge	(1.26)	SC190916
30/9/2016	ANZ Banking Group	Bank Charge	(15.25)	SC300916
4/10/2016	ASIC	Fees	(425.00)	9/5/1903
11/10/2016	Employee	Contract Services	(465.00)	EFT1110
11/10/2016	Phase 42	Contract Services	(11,000.00)	EFT1110
31/10/2016	ANZ Banking Group	Bank Charge	(0.98)	SC311016
31/10/2016	ANZ Banking Group	Bank Charge	(16.50)	SC311016
14/11/2016	Aerosure Asia	Insurance	(114,306.78)	EFT1411
30/11/2016	ANZ Banking Group	Bank Charge	(1.64)	SC301116
30/11/2016	ANZ Banking Group	Bank Charge	(15.50)	SC301116
19/12/2016	Employee	Contract Services	(720.00)	10/5/1903
20/12/2016	ASIC	Fees	(249.00)	EFT2012
30/12/2016	ANZ Banking Group	Bank Charge	(20.98)	SC301216
30/12/2016	ANZ Banking Group	Bank Charge	(16.00)	SC301216
			(127,632.31)	

Date	Receipts from	Nature of Payments / Explanation	Total	Trans ID
1/7/2016	ANZ Banking Group	Interest	7.48	IE010716
1/8/2016	ANZ Banking Group	Interest	7.14	IE010816
3/9/2016	ANZ Banking Group	Interest	4.15	IE010916
3/10/2016	ANZ Banking Group	Interest	4.19	IE031016
28/10/2016	Secco	Contractor Services Refund	185,000.00	TR00235
1/11/2016	ANZ Banking Group	Interest	10.13	IE001116
1/12/2016	ANZ Banking Group	Interest	34.00	IE011216
1/12/2016	ATO	GST Refund	1,000.00	CR000371
			186,067.09	